knowing numbers

A community approach to understanding the early childhood education workforce





City of Kawartha Lakes District Municipality of Muskoka

The regional data presented here are part of the larger provincial early childhood education workforce study **Knowing Our Numbers** (KON). The City of Kawartha Lakes and the District Municipality of Muskoka are two of 43 regional children's service districts that participated in the study. In total, they represent over 91% of all regions in Ontario. Details on the project, methodology, and province-wide results can be found **here**. The data from the City of Kawartha Lakes and the District Municipality of Muskoka were merged in consultation with regional officials. In the **Executive Report**, Kawartha and Muskoka are part of the 'North' data region. Census data provided on the following pages allow readers to put the results into the context of regional demographics.

This report should be cited as:

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City of Kawartha Lakes

Population and Family				
Population	70.047		Average number of children per family	1.7
2021 2016	79,247 75,423		One-parent families	13.7%
Change since 2016:	+5.10%		Lone-parent families	
Population density per sq km	26.1		Women Men	10.3% 3.5%
Median age	51.6 years		ivieii	J.5%
			Marital status	
Racialized population	3.4%		Married or living common-law	61.7%
Mile e II III	0.004		Not married or living common-law	38.3%
Multi-generational households	3.2%		Married or common-law with children	33.9%
Immigrant population	7.9%		Language most often spoken at home	
Indigenous identity	2.9%	1	English	98.0%
indigenous identity	2.970		French	0.2%
Education			Other	1.8%
No certificate, diploma, or degree	17.5%		*Estimates associated with Indigenous languages are more affected tha incomplete enumeration of certain reserves and settlements in the Cens	
High school diploma or equivalent	33.6%		incomplete enumeration of certain reserves and settlements in the cens	15 OI FOPUIATION.
Post secondary certificate, diploma or degree	49.0%		Home ownership	
*15+ years old	13.0.0		Owner	82.8%
			Renter	17.2%
Education obtained outside Canada	2.7%			10.10
*25-64 years old			Spending more than 30% on shelter costs	19.1%
Employment and Income				

Employment and Income					
Labour force participation rate		Commuting duration (mins)	Total %	% Men	% Wom
 Women	50.8%	Less than 15	27.5	22.4	33.8
Men	58.8%	15 to 29	24.8	21.5	28.9
		30 to 44	18.1	17.5	18.8
Unemployment rate		45 to 59	10.3	11.8	8.4
Women	12.2%	60 minutes and over	19.3	26.8	10.1
Men	10.3%				
Prevalence of low income (LIM)		Income distribution	Total %	% Men	% Wom
0-17	2.4%	In bottom half of the distribution	50.4	49.1	51.6
0-17	2.4%	In bottom decile	8.8	8.8	8.8
18-64		In second decile	10.2	9.4	11.0
۱۵-۰۵4 LIM: Low Income Measure reflects those whose incomes are below half!*	3.6%	In third decile	10.2	9.9	10.5
relini: Low income Measure reflects those whose incomes are below half (adjusted income distribution	or the median of the	In fourth decile	10.6	10.5	10.7
Madian annulaymant in a ana	¢21 000	In fifth decile	10.5	10.5	10.6
Median employment income	\$31,800	In top half of the distribution	49.6	50.9	48.4
Median employment income in 2020 for	\$60,400	In sixth decile	11.0	11.2	10.8
full-year full-time workers		In seventh decile	10.9	11.0	10.7
	40000	In eighth decile	10.6	10.9	10.3
Median total income of household in 2020	\$82,000	In ninth decile	9.4	9.5	9.2
Median after-tax income of household in 2020	\$72,500	In top decile	7.8	8.2	7.5

 $\textbf{Reference:} \ https://www12.statcan.gc.ca/census-recensement/2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,4\&DGUIDlist=2021/dp-pd/prof/details/page.cfm?LANG=E\&GENDERlist=1,2,3\&STATISTIClist=1,2,3\&STAT$ A00033516&HEADERlist=0&SearchText=kawartha%20lakes

District Municipality of Muskoka

Population and Family	
Population	
2021	66,674
2016	60,614
Change since 2016:	+10.0%
Population density per sq km	17.4
Median age	52.8 years
Racialized population	2.8%
Multi-generational households	2.4%
Immigrant population	8.0%
Indigenous identity	4.1%
Education	
No certificate, diploma, or degree	14.7%
High school diploma or equivalent	32.1%
Post secondary certificate, diploma or degree *15+ years old	53.2%
Education obtained outside Canada *25-64 years old	4.0%

Average number of children per family	1.7
One-parent families	13.5%
Lone-parent families	
Women	10.0%
Men	3.5%
Marital status	
Married or living common-law	61.1%
Not married or living common-law	38.9%
Married or common-law with children	32.4%
Language most often spoken at home	
English	98.4%
French	0.1%
Other	1.1%
*Estimates associated with Indigenous languages are more affected that incomplete enumeration of certain reserves and settlements in the Census	
Home ownership	
Owner	82.2%
Renter	17.6%
Spending more than 30% on shelter costs	19.3%

Employment and Income
Labour force participation rate
Women
Men

Unemployment rate Women 11.4% Men 10.2%

54.3%

61.4%

Men

Prevalence of low income (LIM) 0-17 9.8% 0-5 10.7% 18-64 9.4%

*LIM: Low Income Measure reflects those whose incomes are below half of the median of the adjusted income distribution

Median employment income	\$32,000
Median employment income in 2020 for full-year full-time workers	\$59,200
Median total income of household in 2020	\$83,000
Median after-tax income of household in 2020	\$73,000

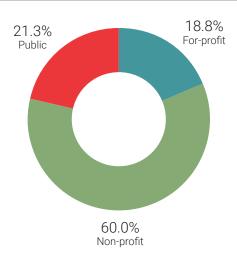
Commuting duration (mins)	Total %	% Men	% Women
Less than 15	37.7	31.1	45.8
15 to 29	30.7	30.3	31.2
30 to 44	17.8	20.2	14.8
45 to 59	6.3	7.8	4.5
60 minutes and over	7.5	10.6	3.7
Income distribution	Total %	% Men	% Women
In bottom half of the distribution	49.8	48.7	50.8
In bottom decile	8.7	8.7	8.8
In second decile	9.9	9.3	10.5
In third decile	10.1	9.8	10.5
In fourth decile	10.6	10.5	10.8
In fifth decile	10.4	10.4	10.3
In top half of the distribution	50.2	51.3	49.2
In sixth decile	10.9	11.1	10.7
In seventh decile	10.1	10.1	10.1
In eighth decile	9.8	10.0	9.5
In ninth decile	9.6	9.8	9.4
In top decile	9.8	10.2	9.4

Reference: https://www12.statcan.gc.ca/census-recensement/2021/dp-pd/prof/details/page.cfm?LANG=E&GENDERlist=1,2,3&STATISTIClist=1,4&DGUIDlist=2021A00033544&HEADERlist=0&SearchText=muskoka

Sample Characteristics

A total of 81 individuals working in early years services in the City of Kawartha Lakes and the District Municipality of Muskoka responded to the survey (referred to as the 'workforce survey'). Of these, 77.8% are RECEs and 22.2% are non-RECEs (referred as the 'workforce'). Most respondents are from non-profit programs (60%). Additionally, 17 directors responded to the survey. As participant numbers for directors are low, only descriptive data are presented here and should be interpreted with caution. As the number of respondents who are licensed home child care providers in the two regions is low (n=3), data are not presented here; these data are included in the **Executive Report**.

Percentage Respondents by Auspice Workforce

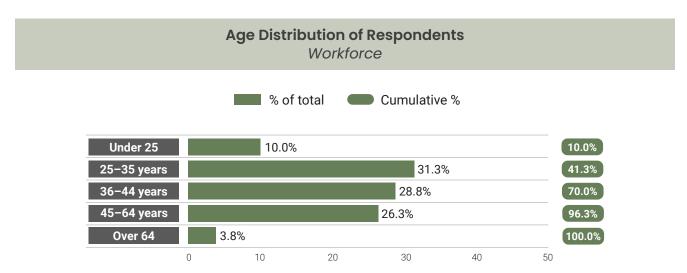




AGE

Approximately 70% of workforce respondents are under the age of 45.

Across all participating regions, 42.7% of director/supervisor participants are under the age of 45 years compared to 59% in Kawartha Lakes and Muskoka.



A breakdown of age by auspice is not possible due to low sample size. However, province-wide results demonstrate that those working in for-profit organizations are more likely to be younger.



YEARS OF EXPERIENCE

Participants who work in for-profit programs have the fewest median years of experience. In contrast, non-profit and public programs tend to have more experienced educators.

Years	of Experience by Auspi	ice
	Workforce	

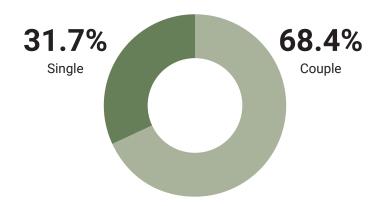
Auspice	Mean	Minimum	25th percentile	Median	75th percentile	Maximum
For-profit	12.9	0.0	2.0	6.0	28.0	43.0
Non-profit	13.6	1.0	4.0	11.0	22.0	34.0
Public	12.8	1.0	7.0	11.0	15.0	39.0

Of the 17 directors/supervisors who responded to the survey, 88.2% report they are RECEs compared to 94.7% across all 43 participating regions. Of those that are RECEs, 88.2% have been registered with the College of Early Childhood Educators for less than five years.

FAMILY STATUS

Approximately 32% of the workforce survey respondents are single.





RACIALIZATION

About 8% of the workforce sample identify as racialized.

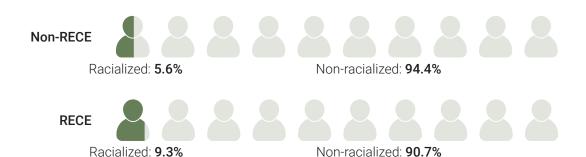
Percentage Racialized Workforce



Racialized: **8.3**% Non-racialized: **91.7**%

Although participant numbers in Kawartha Lakes and Muskoka are too low to examine racialization by RECE status, province-wide results indicate that non-RECEs are more likely than RECEs to identify as racialized.

Percentage Racialized by RECE Status Workforce



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Compensation

WAGES

Wages of RECEs are higher than for non-RECEs. Those working in for-profit programs have the lowest hourly wages, while those in public programs have the highest hourly wages. Approximately 26% of respondents report having additional employment to supplement their primary wages.

Hourly Wages by Auspice and RECE Status Workforce

RECE status

Auspice	Non-RECE	RECE	Average across RECE status
For-profit	\$21.83	\$23.38	\$22.71
Non-profit	\$21.00	\$24.21	\$23.53
Public*	\$29.00	\$27.19	\$27.29
Average across auspice	\$21.81	\$24.91	\$24.24

^{*} Interpret with caution due to low numbers.

Note: All averages are weighted.

Reported director/supervisor median wages in the two jurisdictions are lower than those across provincial participating regions. The median director/supervisor hourly wage in the overall provincial findings is \$30 per hour, with a minimum of \$18 per hour and a maximum of \$80 per hour.

City of Kawartha Lakes and District Municipality of Muskoka Director/Supervisor Respondents Wage Range by Position

Position	Average	Minimum	25th percentile	Median	75th percentile	Maximum
Director etc.	\$30.29	\$24.00	\$26.00	\$28.00	\$35.00	\$51.00

Note: Interpret with caution due to low sample size.

BENEFITS

About 82% of *workforce* respondents report having access to paid sick days. Just under 60% have extended health benefits. Less than half (44.9%) report having pensions or RRSP contributions through their employer. Almost three-quarters (73.1%) have access to paid professional learning opportunities. Pay increases for obtaining a new credential or degree in early education (14.1%) and tuition assistance (10.3%) are rare.

Percentage of Respondents with Access to Non-Mandatory Benefits Workforce



82.1%

Paid sick days



73.1%

Paid professional development



59.0%

Extended health benefits (e.g., dental, physiotherapy, etc.)



53.9%

Paid bereavement leave



51.3%

Paid personal or mental health days



47.4%

Paid programming time during the workday



47.4%

Paid team meeting time during the workday



44.9%

Pension benefits or contributions to an RRSP



23.1%

Salary scale with regular guaranteed increases reflecting my qualifications, responsibilities, and seniority



14.1%

Pay increase for obtaining a new credential or degree in early childhood education



10.3%

Tuition assistance



3.9%

Parental leave top-up

Workforce Stability, Stress, and Job Satisfaction

DISCRIMINATION

Approximately 38% of workforce respondents report having experienced workplace discrimination. The types of discrimination experienced vary, with bullying (63.3%) being the most common, followed by education/seniority (36.7%) and mental health (33.3%). Note that bullying may involve, or be rooted in, other forms of discrimination (e.g., racism or ageism).

Percentage of Respondents Reporting Experiences of Workplace Discrimination Workforce



Experiencing discrimination: **38.3**%

Not experiencing discrimination: 61.7%

Types of Discrimination Workforce

Bullying	63.3%
Education/seniority	36.7%
Mental health	33.3%
Body prejudice	26.7%
Ageism	23.3%
Other*	13.3%
Sexism	10.0%
Ableism	10.0%

^{*}Data merged due to low sample size. Includes racism, immigration status, religious belief, and homophobia.



JOB SATISFACTION

Across all auspices, only 44.4% of respondents from the two regions report plans to stay in the sector over the next five years, with about 46% reporting they are uncertain about their plans. Those in non-profit programs are less likely to report plans to leave, but they are also more likely to report they are uncertain of their plans. Those who work in public programs are slightly more likely to report they plan to stay in the sector compared to the other two auspices. These findings have important implications for retention strategies.

Plans to Leave the Sector by Auspice Workforce

60.0%

Plans to Leave/ **Not Sure**

Participants who either report wanting to leave or not yet sure

40.0%

Plans to Stay Participants who report not wanting

to leave the sector

54.2%

Plans to Leave/ **Not Sure**

Participants who either report wanting to leave or not yet sure

45.8%

Plans to Stay Participants who report not wanting to leave the sector

Plans to Leave/ **Not Sure**

Participants who either report wanting to leave or not yet sure

53.0% 47.1%

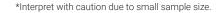
Plans to Stay

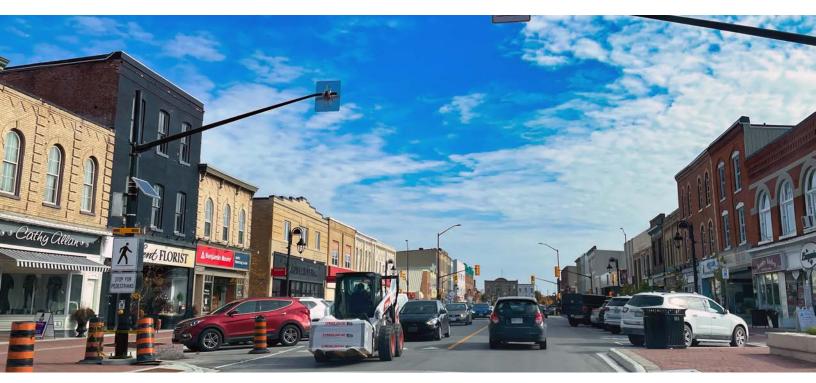
Participants who report not wanting to leave the sector

FOR-PROFIT*

NON-PROFIT

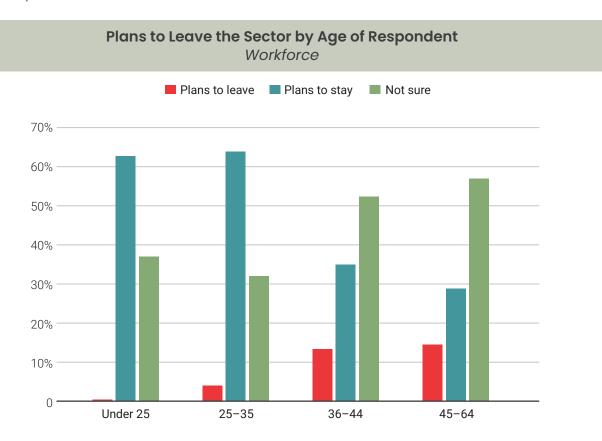
PUBLIC*





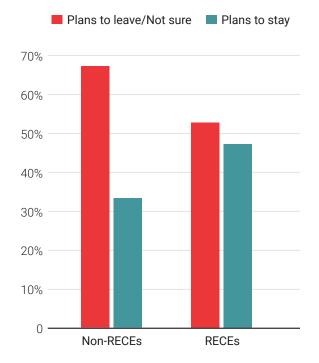


Those between the ages of 45 and 64 are slightly more likely to report plans to leave the sector. Highest levels of uncertainty are from those 36 years of age and older. This has implications for policy development and investment in retention strategies. Note that those 65+ are not included in these findings as plans for retirement would confound results.



About 48% of RECE respondents report plans to stay in the sector, with 42.9% reporting they are planning to leave or they are unsure. Non-RECE respondents are less likely to report plans to stay in the sector (33.3%).

Plans to Leave the Sector by RECE Status Workforce





For RECEs, plans to leave the sector are associated with experiences of workplace discrimination. Those who experience discrimination are less likely to report plans to stay in the sector in the next five years. This has implications for professional learning and human resource management. More detailed discussion can be found in the **Executive Report**.

RECE Plans to Leave the Sector by Experiences of Workplace Discrimination Workforce



About 41% of director/supervisor respondents in the two jurisdictions report wanting to stay in the sector compared with 32.5% across all participating regions.

Percentage of Directors/Supervisors with Plans to Stay in the Sector Kawartha Lakes and Muskoka Versus All Participating Regions



WORKPLACE STRESS

On a scale of 1 (low stress) to 5 (high stress), both RECEs and non-RECEs report an average stress level of 3.4. There are no differences in stress levels among auspices.

Average Level of Stress by Auspice Workforce

(1=low stress; 5=high stress)

RECE status

Auspice	Non-RECE	RECE	Average across RECE status
For-profit	3.2	3.6	3.4
Non-profit	3.4	3.4	3.4
Public	N/A	3.3	3.4
Average across auspice	3.4	3.4	3.4

Note: All averages are weighted.

Participants in Kawartha Lakes and Muskoka generally report a low level of job satisfaction. On a scale of 1 (low job satisfaction) to 5 (high job satisfaction), study participants' level of satisfaction is 2.7 out of 5. Those working in public programs have the highest level of job satisfaction.

Average Level of Job Satisfaction by Auspice and RECE Status Workforce

(1=low job satisfaction; 5=high job satisfaction)

RECE status

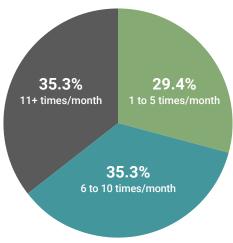
Auspice	Non-RECE	RECE	Average across RECE status
For-profit	2.7	2.2	2.4
Non-profit	2.8	2.6	2.6
Public	2.1	3.0	3.0
Average across auspice	2.7	2.6	2.7

Note: All averages are weighted.

WORKPLACE STABILITY

Directors often stand in for absent staff by necessity, taking them away from their leadership and administrative duties. Over 70% of management staff report having to fill in six or more times per month to maintain ratios, with 35.3% reporting this occurs more than 11 times per month.

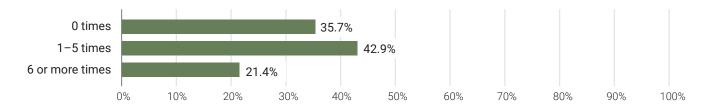
Number of Times per Month Directors/Supervisors Fill in Ratio



Note: Interpret with caution due to small sample size.

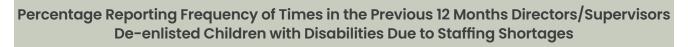
Staff shortages also have deleterious effects on the inclusion of children with disabilities or varying needs. Almost 65% of director/supervisor respondents report they have had to send a child(ren) with a disability home due to staffing shortages. This is higher than the provincial sample average of 26.6%.

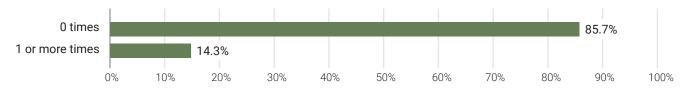
Percentage Reporting Frequency of Times in the Previous 12 Months Directors/Supervisors Sent Children with Disabilities Home Due to Staffing Shortages



Note: Interpret with caution due to small sample size.

About 14% of Kawartha Lakes and Muskoka director/supervisor respondents report they have de-enlisted at least one child with a disability from their program in the previous 12 months due to staffing shortages. Furthermore, 35.3% report they have refused admission to a child with a disability in the previous 12 months due to workforce shortages (data not shown).





Note: interpret with caution due to small sample size.

About 58% of *workforce* respondents in Kawartha Lakes and Muskoka report they would recommend a career in the early years to others who are interested. Another 26% are unsure if they would do so.

Percentage of Workforce Respondents Who Recommend a Career in the Early Years

Yes	No	Not sure
58.0%	16.1%	25.9%

About 85% of workforce respondents state they would recommend their program to a family member or friend looking for child care.

Percentage of Workforce Respondents Who Recommend Their Early Years Program to a Family Member or Friend



Note: Totals do not add up to 100 due to missing data.

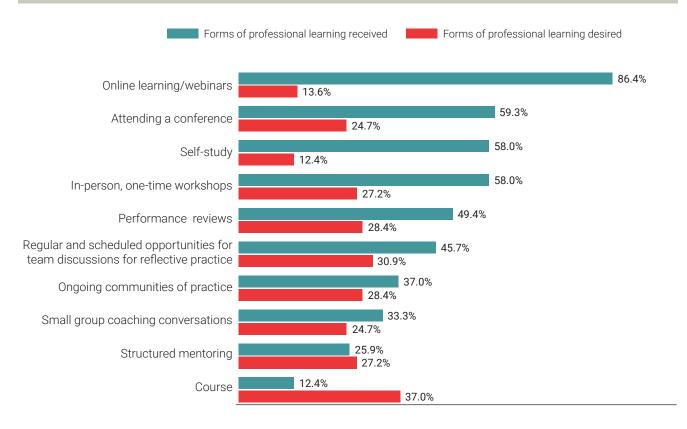
Professional Development

FORMS OF PROFESSIONAL DEVELOPMENT

Respondents from Kawartha Lakes and Muskoka report that the most common form of professional learning in the previous 12 months was online delivery (86.4%), followed by attending a conference (59.3%), self-study (58%), and in-person workshops (58%). Only 12.4% of respondents report having taken a course in the previous 12 months.

Although online delivery is the most common form of professional learning received in the previous 12 months, respondents report it is among the least desired format (13.6%), second only to self-study (12.4%). Respondents prefer taking courses (37%), having opportunities for team discussions and reflective practice (30.9%), ongoing communities of practice (28.4%), in-person workshops (27.2%), and performance reviews (28.4%), most of which are forms of collective learning.





CONTENT OF PROFESSIONAL LEARNING

Just over half (51.9%) of respondents report receiving training in supporting children with disabilities. Almost half have received training in anti-bias/anti-racism (45.7%) in the previous 12 months. In contrast, participants report the least amount of professional learning in the areas of incorporating Afrocentric ways of being (8.6%) and supporting newcomer families (9.9%). Census data for the region help contextualize results.

The most wanted professional learning reported is centred around supporting vulnerable (42%) and newcomer families (40.7%). In addition, 39.5% would like training in critical trauma-informed practice, 35.8% in cultural diversity, 33.3% in incorporating Afrocentric ways of being, and 37% in supporting children with disabilities.

Equity, Diversity, and Inclusion Learning of Respondents in Kawartha Lakes and Muskoka Workforce

In the previous 12 months

